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The wealth management industry has some huge challenges over the next twelve months, with advisers needing to get to grips with disruptive new trends in social media and technology in particular.

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Deloitte ' s report on 10 disruptive trends in the wealth management industry presents opportunities and challenges that will impact the industry in the years to come. It delivers impactful insights on how to deal with the new generation of investors, and their increasing demands for holistic advice on how to achieve multiple often conflicting goals.

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As wealth management firms enter an experience- versus product-led era, understanding structural changes in customer profiles and expectations has become critical. Our report aims to explore and analyze the top wealth management trends for this year and beyond.

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